

## Centralized Intake Form

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Referred By: \_\_\_\_\_ Date: \_\_\_\_\_

Reason for Referral: Be as Specific as possible re: Goals of Treatment- If a Child, referral, please indicate whether school or office based.

Check all symptoms that apply:

- Anxiety  Depression  Hyperactivity  Distractibility  Aggression  Poor Social Skills  Substance Use  
 Suicidal Thoughts  Anger  Self-Harming Behavior  Poor Self-Esteem  Family Stress  
 Other/ Additional info:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SS# \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Military Service:  Yes  No

Complete Home Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Alternate # \_\_\_\_\_

Email address: \_\_\_\_\_ Custody Agreement:  Yes  No

Copy of custody agreement signed by court will be needed at intake

Guarantor/ Caregiver/ Rep Payee/ Conservator:

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

If Employed, Please list Employer name: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Policy # \_\_\_\_\_

2<sup>nd</sup> Insurance Name: \_\_\_\_\_ Policy # \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

### Service Information

#### Present Services:

PCP (name and address): \_\_\_\_\_

Psychiatrist (Name/ Agency/ Address/Phone #): \_\_\_\_\_

Therapist (Name/ Agency/ Address/ Phone #): \_\_\_\_\_

DCF (location and worker): \_\_\_\_\_

#### Below for Adults Only

Current SA services:  OP  MTD  SUB if yes, where: \_\_\_\_\_

Sexual Offender History? Yes No

Felony Incarcerations? Yes No

Dates of incarceration: Year From \_\_\_\_\_ To \_\_\_\_\_ Charge \_\_\_\_\_

Year From \_\_\_\_\_ To \_\_\_\_\_ Charge \_\_\_\_\_

Parole Officer/ Court: \_\_\_\_\_

Probation Officer/ Court: \_\_\_\_\_

#### For PHP Only:

Pharmacy: \_\_\_\_\_ Transportation:  Self  PT1 needed  Other: \_\_\_\_\_

Diet Preference:  Dairy Free  Gluten Free  Vegetarian  Food Allergy: \_\_\_\_\_

Appt Date \_\_\_\_\_ Time \_\_\_\_\_ Location \_\_\_\_\_ Clinician \_\_\_\_\_